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Section 1: Pre-qualification Criteria for Preferential Procurement

SD&L will apply the following pre-qualification criteria as envisaged in PPPFA 2017 regulation 4

a) Minimum BBBEE status level of contributor?

If Yes, what is the BBBEE status and/or level required

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>
Level 1-4	

b) Is there BBBEE category targeted for this enquiry?

If Yes, BBBEE category

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>
N/A	

NOTE1: Tenders must submit the following Returnable for B-BBEE Category:

- A **Certified** Copy of a Valid B-BBEE Certificate issued by a SANAS accredited Verification Agency, **or**
- A **Certified** Copy of a fully completed Sworn Affidavit for either EME or QSE (**See key notes below on 2.3**), **or**
- A **Certified** Copy of B-BBEE Certificate issued by CIPC for EMEs' only, **or**

NOTE 2: Joint Ventures can only submit a Consolidated, Valid and Certified Copy of B-BBEE Certificate issued by a SANAS Accredited Verification Agency specific for this tender.

In addition, the following documents must be submitted (**Non Mandatory**):

- tenderers shall submit certified copies of CIPC registration documents;
- Certified Identity Document(s) of Company Shareholders or Members;
- Certified copy of Shareholders certificate [for Pty (Ltd) entities].

c) Minimum subcontracting requirement for this?

If Yes, what is the minimum percentage?

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>
N/A	

NOTE 1: If subcontracting is part of the pre-qualification criteria (c),

- Sub-contracting agreement/s must be submitted as a tender returnable.
- Valid B-BBEE certificates/ valid affidavits of the sub-contractor/s

Note: Failure to meet the pre-qualification criteria for Subcontracting (submit a Sub-contracting agreement/s between Main Contractor and subcontractor


Valid B-BBEE certificates/ valid affidavits of the sub-contractor/s will result in immediate disqualification, which is elimination from further evaluation

A tenderer to subcontract a minimum of 30% to one or more of the following designated groups:

- an EME or QSE which is at least 51% owned by black people;
- an EME or QSE which is at least 51% owned by black people who are youth;
- an EME or QSE which is at least 51% owned by black people who are women;
- an EME or QSE which is at least 51% owned by black people with disabilities;

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- V. an EME or QSE which is 51% owned by black people living in rural or underdeveloped area or townships;
- VI. a cooperative which is at least 51% owned by black people;
- VII. a EME or QSE which is at least 51% owned by black people who are military veterans

Scope that may be subcontracted and/or outsourced:

N/A

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Section 2: Mandatory Requirements

2.1 Designated Sectors

When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer

a) Is this Commodity or part of it a Designated Sector?

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>

Please indicate below Designated Components

Commodity	Components	Local Content Threshold
Minsubs	Fabricated steel	100%
Cables	Cables class 0	90%
Transformers	Transformers	90%

NOTE 1: SBD 6.2 Declaration Form and Annexure C (Local Content Declaration-Summary Schedule) is therefore **mandatory** and must be a tender returnable.

Designated sectors (Mandatory requirement)

The proposed threshold for local content as proposed on section 2. Designated sector.

Note: For this section (Special Conditions of Tendering) the following documents should also be completed and signed:

- A completed and duly signed SBD 6.2 – Local Content Declaration Certificate.


Special Exemption on designated sectors

If the raw material or input to be used for a specific item is not available locally, bidders should obtain written exemption from the dti should there be a need to import such raw material or input; and

–A copy of the exemption letter must be submitted together with the bid document at the closing date and time of the bid.

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Exemption Letters, bidders are to state the following in the request:

- Procuring Entity/ Government Department,
- Bid Number,
- Closing date,
- Item(s) for which the exemption is being requested for,
- Description of the goods, services or works for which the requested exemption item will be used for (attach detailed specification for item),
- Reason for the request

The DTI contact is:


Dr Tebogo Makube
Chief Director: Industrial Procurement Unit
Email: TMakube@thedti.gov.za
Tel: 012 394 3927

2.2 CIDB Skills Development

Continuation of Pre-qualification		
a) Is there CIDB compulsory training?	YES	NO
If Yes, what is the% of the Construction Skills Development Goal % (CSDG)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
If the answer above is Yes, it will then be mandatory for the supplier to match Eskom's targets		
Criteria	Eskom Target	Tenderer Commitment
CSDG Percentage	N/A	
Description	N/A	
Note 3: Failure by the Contractor/Service Provider/Supplier to meet the CIDB CSDG mandatory % will render their tender non-responsive.		

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2.3 Validity of BBBEE Certificates/Sworn Affidavits

The following must be considered when it comes to validity of Affidavits;

NOTE1: Tenders shall submit the following Returnable for B-BBEE Category:

- A **Certified** Copy of a Valid B-BBEE Certificate issued by a SANAS accredited Verification Agency, **or**
- A **Certified** Copy of a fully completed Sworn Affidavit for either EME or QSE (**See key notes below**), **or**
- A **Certified** Copy of B-BBEE Certificate issued by CIPC for EMEs' only,

KEY NOTES OF DETERMINING VALIDITY OF B-BBEE SWORN AFFIDAVITS:

Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:

- a) Name/s of deponent as they appear in the identity document and the identity number.
- b) Designation of the deponent as the **director, owner or member** must be indicated in order to know that person is duly authorised to depose of an affidavit. (**Mark the applicable option**).
- c) Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- d) Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. (**No blank spaces to be left**).
- e) Indicate total revenue for the year under review and whether it is based on **audited financial statements** or **management account**. (**Mark the applicable option**).
- f) Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. (**Financial year end to be stipulated by day/month/year**).
- g) B-BBEE Status level. An enterprise can only have one status level. (**Tick applicable level**)
- h) Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- i) Date deponent signed and date of Commissioner of Oath must be the same. (**The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp**)
- j) Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.


Note 2: Joint Ventures can only submit a Consolidated, Valid and Certified Copy of B-BBEE Certificate issued by a SANAS Accredited Verification Agency specific for this tender.

In addition, the following documents must be submitted (**Non Mandatory**):

- tenderers shall submit certified copies of CIPC registration documents;
- Certified Identity Document(s) of Company Shareholders or Members;
- Certified copy of Shareholders certificate [for Pty (Ltd) entities].

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Section 3: SD&L Undertaking

Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will not be disqualified. SD&L undertakings do not form part of scoring but commitments will form part of contractual obligations

Enterprise Development

The main contractor will be required to propose development in the following areas;

Support Description	Tenderer Proposal
<p>The successful tenderer is required to identify and incubate an SME from the designated groups in the Gauteng Operating Unit area. Assistance could be in the form of business support, equipment and/or finance.</p> <p>The successful tenderer will also be required to draft an Enterprise Development programme and agreement within eight weeks of contract award. The ED agreement must be entered into with the beneficiary and sent to Eskom for review and acceptance. The accepted ED programme will be monitored throughout the duration of the contract.</p> <p>This requirement will be negotiated with the successful tenderer</p>	

Job Opportunities

Tenderer to indicate number of Jobs to be created and/or retained from this contract;

Number of Jobs to be created	Number of Jobs to be retained
Welder x2 Technician x 2 Skilled Labour x3	


Skills Development

Tenderers are required to propose against the following training initiatives;

Category	Intake	Output
Welder	Matric/N2	Welder

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Section 5: Reporting & Monitoring

The suppliers shall on a monthly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.

Eskom shall review the SDL&I reports submitted by the suppliers within 60 (sixty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.

Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.

Every contract shall be accompanied by the SDL&I Implementation Schedule which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award. This will be used as a reference document for monitoring, measuring and reporting on the supplier's progress in delivering on their stated SDL&I commitments

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